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**FOREFRONT GROUP LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

**福方集團有限公司\***

**(Stock Code: 0885)**

**RESULTS OF EXTRAORDINARY GENERAL MEETING HELD  
ON 6 AUGUST 2007**

The Board is pleased to announce that (i) the ordinary resolutions in respect of the Placing of Convertible Notes; (ii) the ordinary resolution in respect of the refreshment of the Issue Mandate and (iii) the ordinary resolution in respect of the adoption of New Share Option Scheme and (iv) the ordinary resolution in respect of the termination of Existing Share Option Scheme were duly passed by the Shareholders at the EGM held on 6 August 2007.

Trading in the Shares of the Company on the Stock Exchange was suspended at the request of the Company with effect from 9:30 a.m. on 26 July 2007 pending the release of the announcement in relation to a mass transit transportation ticketing project. Trading in Shares of the Company remains suspended until further notice.

Reference is made to the announcement of Forefront Group Limited (the “Company”) dated 10 July 2007 (the “Announcement”) and the circular dated 20 July 2007 (the “Circular”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those used in the Announcement and the Circular.

\* *For identification purpose only*

## **RESULTS OF THE EGM**

Pursuant to Rule 13.39(5) of the Listing Rules, the Company is required to announce the results of any voting at the EGM taken on a poll.

The Board is pleased to announce that the ordinary resolutions in respect of the Placing of Convertible Notes, adoption of New Share Option Scheme and termination of Existing Share Option Scheme were duly passed by way of poll by the Shareholders at the EGM. The ordinary resolution in respect of the refreshment of the Issue Mandate to issue and allot Shares was duly passed by way of poll by the Independent Shareholders at the EGM.

Pursuant to Rule 13.36(4) of the Listing Rules, any controlling Shareholders and their associates or, where there is no controlling Shareholders, the Directors (excluding independent non-executive Directors) and the chief executive of the Company and their respective associates shall be abstain from voting in favour of the ordinary resolution to approve the refreshment of the Issue Mandate. It was stated in the Circular that Ms. Yau Shum Tek, Cindy, being the Director of the Company and beneficially owned 368,447,736 Shares through Wealth Style Limited, will and she did abstain from voting in favour of the ordinary resolution to approve the refreshment of the Issue Mandate at the EGM.

As at the date of EGM, the total number of issued Shares of the Company was 1,474,918,724 Shares of HK\$0.10 each. There were 1,474,918,724 Shares entitling the Shareholders to attend and vote for or against the resolutions to approve the Placing of Convertible Notes, adoption of New Share Option Scheme and termination of Existing Share Option Scheme. None of the Shareholders were entitled to attend and vote only against the resolutions to approve the Placing of Convertible Notes, the adoption of New Share Option Scheme and the termination of Existing Share Option Scheme. There were 1,106,470,988 Shares entitling Shareholders to vote for or against the resolution to approve the refreshment of the Issue Mandate at the EGM and Wealth Style Limited holding 368,447,736 Shares was entitled to attend and vote only against the resolution to approve the refreshment of Issue Mandate at the EGM.

The Company's share registrar, Tricor Tengis Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

The poll results of the EGM in respect of the resolutions were as follows :

Ordinary Resolutions		No. of Shares represented by the vote cast at the EGM (approximately %)		Total no. of votes
		For	Against	
1	To approve the Placing of Convertible Notes on a fully underwritten basis	532,961,736 (100%)	Nil (0%)	532,961,736
2	To approve the Placing of Convertible Notes on a best effort basis	532,961,736 (100%)	Nil (0%)	532,961,736
3	To approve the refreshment of the Issue Mandate	154,526,000 (93.93%)	9,988,000 (6.07%)	164,514,000
4	To adopt the New Share Option Scheme	522,973,736 (98.13%)	9,988,000 (1.87%)	532,961,736
5	To terminate the Existing Share Option Scheme	522,973,736 (98.13%)	9,988,000 (1.87%)	532,961,736

*Notes:* The above table provides a summary of the resolutions only. The full text of the resolutions were set out in the notice of EGM.

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By Order of the Board of  
**Forefront Group Limited**  
**Yeung Ming Kwong**  
*Executive Director*

Hong Kong, 6 August 2007

*As at the date of this announcement, the Board comprises seven executive Directors, namely, Ms. Yau Shum Tek, Cindy, Mr. Ting Wing Cheung, Sherman, Ms. Lo Oi Kwok, Sheree, Mr. Yeung Ming Kwong, Mr. Louis Wen, Mr. Zhou Qi Jin and Mr. Lam Kwan Shing; and four independent non-executive Directors, namely Mr. Chung Yuk Lun, Mr. Kwong Wai Tim, William, Ms. Lam Yan Fong, Flora and Ms. Kristi L Swartz.*